## Downloading Documents from PCEHR

## **Downloading Documents from PCEHR**

- 1. Within the patient's record, select the PCEHR menu. You will be presented with the PCEHR window.
- 2. Locate and select the document you wish to download.
- 3. Click the Save in MD button.
- o If the document is of type 'Shared Health Summary' or 'Event Summary' it is saved to the Documents tab of the patient record. Documents of type 'e-Referral' or 'Specialist Letter' are saved to the Letters tab.
- o If the document already exists in the patient's record (it has already been downloaded from PCEHR), you will be notified accordingly.
- o If the document already exists in the patient's record, but on the PCEHR system there is a newer version of it, the document will be downloaded to the patient's record, and the older version will be retained within the patient's record for historical purposes.
- o The 'PCEHR Status' and 'PCEHR Activity Date' columns within the Documents/Letters tabs will indicate the selected document's PCEHR status, such as 'Uploaded', 'Downloaded', 'Superseded', or 'Removed'.

